

INDIANA STATE TEACHERS RETIREMENT FUND

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Privacy Notice

Your Social Security Number is being requested pursuant to IRS Code 3405. Disclosure is mandatory and this document cannot be processed without it.

PLEASE SUBMIT A COPY OF THE DEATH CERTIFICATE WITH THIS FORM.

Name of deceased	DECENDED MENE	ER 3 INFORMATION	Date (month, day, year)
Social Security number of deceased	TRF number		Date of death (month, day, year)
	CONTACT II	NFORMATION	
Is there a surviving spouse?	Yes No		
If yes, please verify their Social Security	y number and date of l	birth:	
Social Security number:		Date of birth:	
If no, indicate your relationship to decea	ased:		
Contact name			
Contact address		Home telephone number:	
		Other telephone number:	
City	State		ZIP code
OFFICE USE ONLY: Date file wa	as ordered:		
Payee's name & relationship:			
Social Security number:	Address:		
Insurance:NY \$			
Stop made: Option/Alternative:		Reti	rement date:
Co-Survivor Amount: \$			
Member Gross Amount: \$		Payment date:	
Final Payment Amount: \$			
Comments:			
Prepared by:		Audited by: _	
Date:		Date:	